



Blake Weeks
CFP® Financial Advisor

Crystal Herrington
Financial Representative

with Northwestern Mutual, presents:

WEDNESDAY, DECEMBER 6TH **@ 12PM MST** **CREATING FINANCIAL SECURITY FOR A** **LOVED ONE WITH SPECIAL NEEDS.**

Planning for a child who may become a long-term dependent for your family goes beyond traditional financial planning. This brief, online workshop helps parents, guardians, and family members to better understand the planning our children may need during all stages of life.

Topics to be discussed include:

- Legal, Financial & Government Benefits Planning Considerations
- Pros & Cons of ABLE accounts
- Pros & Cons of Special Needs Trusts

When you attend the live, online event, you will get access to handouts, tools, and downloads that will help you make the most of your child's planning:

- Overview of Special Needs Planning & Why It's Important
- Letter of Intent (editable PDF for your customization)
- Beyond One Day at a Time brochure

We will not be recording this webinar. So, if you are unable to attend and you'd still like to learn this information, be sure to email us and we will let you know when our next workshop will occur.

Northwestern Mutual is the marketing name for The Northwestern Mutual Life Insurance Company (NM) (life and disability Insurance, annuities, and life insurance with long-term care benefits) and its subsidiaries, including Northwestern Mutual Investment Services, LLC (NMIS) (investment brokerage services), a registered investment adviser, broker-dealer, and member of FINRA and SIPC. NM and its subsidiaries are in Milwaukee, WI. Blake Weeks and Crystal Herrington are Insurance Agents of NM. Investment brokerage services provided as Registered Representatives of NMIS. Investment advisory services provided by Blake Weeks as an Advisor of NMWMC.

**Do I need a Special
Needs Trust?**

**What is an ABLE
account?**

**Do we / When will we
qualify for government
benefits?**

**What is the best way to
fund a special needs
trust?**

**Who should be on your
financial security
team?**

**The workshop will
be held virtually via
Zoom**

**RSVP to Crystal at
crystal.c.herrington@nm.com**

